

**Patient Financial Information Sheet**

I understand that payment in full is due at time of service unless other arrangements have been made.

Name of Patient: \_\_\_\_\_

Name of Insured: \_\_\_\_\_

Name of Insurance Carrier: \_\_\_\_\_

*If you have more than one insurance policy,  
please note which one is primary, secondary etc.*

ID#: \_\_\_\_\_

Policy/Group #: \_\_\_\_\_

Insurance Card Copied: \_\_\_\_\_ Yes \_\_\_\_\_ No \_\_\_\_\_ No Card

Do you have a separate **VISION CARE PLAN** in addition to your medical insurance? YES NO  
If yes, please provide the name of the Vision Care Plan and ID #.

Name of Vision Care Provider \_\_\_\_\_

ID #: \_\_\_\_\_

**I have received or was offered and declined a notice of privacy practices.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Authorization and Release:**

I authorize the release of any information including the diagnosis and the records of any treatment or examination rendered to me or my child during the period of such care to third party payers and/or other health practitioners.

I authorize and request my insurance company to pay directly to the doctor insurance benefits otherwise payable to me.

I understand that my insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf or my dependents.

I authorize the release of any information including the diagnosis and the records of any treatment or examinations rendered to me or my child to: \_\_\_\_\_

\_\_\_\_\_  
Signature of patient or parent if minor

\_\_\_\_\_  
Date